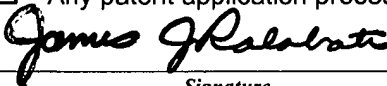


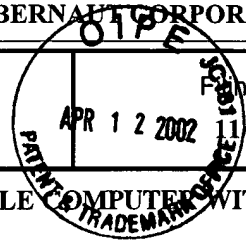
AMENDMENT TRANSMITTAL LETTER (Small Entity)				Docket No. X0111A	
Applicant(s): XYBERNAUT CORPORATION					
Serial No. 10/004,064	Filing Date APR 12 2002	Examiner	Group Art Unit 2121		
Invention: MOBILE COMPUTER WITH AUDIO INTERRUPT SYSTEM					
RECEIVED APR 17 2002					
<u>TO THE ASSISTANT COMMISSIONER FOR PATENTS:</u> <i>Technology Center 2100</i>					
Transmitted herewith is an amendment in the above-identified application.					
<input checked="" type="checkbox"/> Small Entity status of this application has been established under 37 CFR 1.27 by a verified statement previously submitted.					
<input type="checkbox"/> A verified statement to establish Small Entity status under 37 FR 1.27 is enclosed.					
The fee has been calculated and is transmitted as shown below.					
CLAIMS AS AMENDED					
	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE
TOTAL CLAIMS	-	20 =	0 x	\$9.00	\$0.00
INDEP. CLAIMS	-	3 =	0 x	\$42.00	\$0.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
TOTAL ADDITIONAL FEE FOR THIS AMENDMENT					\$0.00
<input checked="" type="checkbox"/> No additional fee is required for amendment.					
<input type="checkbox"/> Please charge Deposit Account No. _____ in the amount of _____ A duplicate copy of this sheet is enclosed.					
<input type="checkbox"/> A check in the amount of _____ to cover the filing fee is enclosed.					
<input checked="" type="checkbox"/> The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 18-0080 A duplicate copy of this sheet is enclosed.					
<input checked="" type="checkbox"/> Any additional filing fees required under 37 C.F.R. 1.16.					
<input type="checkbox"/> Any patent application processing fees under 37 CFR 1.17.					
 <i>Signature</i>			Dated: APRIL 12, 2002		
JAMES J. RALABATE, REG. NO. 19,211 ATTORNEY FOR APPLICANT 5792 MAIN STREET WILLIAMSVILLE, NY 14221 (716) 634-2280			I certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the Assistant Commissioner for Patents, Washington, D.C. 20231. <div style="border-top: 1px solid black; height: 20px; margin-top: 10px;"></div> <i>Signature of Person Mailing Correspondence</i> <div style="border-top: 1px solid black; height: 20px; margin-top: 10px;"></div> <i>Typed or Printed Name of Person Mailing Correspondence</i>		
CC:					

04-15-02

2421

CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10)		Docket No.
Applicant(s): XYBERNAUT CORPORATION		X0111A


Serial No. 10/004,064	Filing Date APR 12 2002 11/14/01	Examiner	Group Art Unit 2121
--------------------------	-------------------------------------	----------	------------------------



Invention: MOBILE COMPUTER WITH AUDIO INTERRUPT SYSTEM

RECEIVED
APR 17 2002
Technology Center 2100

I hereby certify that this PRELIMINARY AMENDMENT
(Identify type of correspondence)
is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under
37 CFR 1.10 in an envelope addressed to: The Commissioner of Patents and Trademarks, Washington, D.C.
20231-0001 on APRIL 12, 2002
(Date)

JAMES J. RALABATE
(Typed or Printed Name of Person Mailing Correspondence)

(Signature of Person Mailing Correspondence)
EV034721789US
("Express Mail" Mailing Label Number)

Note: Each paper must have its own certificate of mailing.